Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,777.80	196.65	0.83%
BSE Sensex	76,704.13	633.29	0.83%
GIFT Nifty*	23,322.50	-477.50	-2.01%
Dow Jones	46,225.10	-768.11	-1.63%
S&P 500	6,624.70	-91.39	-1.36%
NASDAQ	22,152.40	-327.11	-1.46%
FTSE 100	10,305.30	-98.31	-0.94%
CAC 40	7,969.88	-4.61	-0.06%
DAX	23,502.25	-228.67	-0.96%
Shanghai*	4,018.34	-44.65	-1.10%
Nikkei 225*	53,776.00	-1,463.38	-2.65%
Hang Seng*	25,671.72	-353.71	-1.36%

As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	97.81	1.49	1.55%
Oil (Brent)	111.31	3.93	3.66%
Gold	4,847.50	-48.70	-0.99%
Silver	76.16	-1.43	-1.85%
Copper	12,502.85	-173.80	-1.37%
Cotton	0.69	0.00	-0.29%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.15	0.00	-0.04%
USD/INR	92.57	0.19	0.20%
GBP/INR	123.40	0.21	0.17%
EUR/INR	106.61	0.23	0.21%
DXY Index	100	0.44	0.00%

VIX	Value	Change (Pts)	Change (%)
India	18.72	-1.07	-5.41%
S&P 500	24.63	-0.02	-0.10%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.73	0.010
US 10-Year Yield	4.27	0.014

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 196 points higher at 23,777 on Wednesday.

ACME Solar Holdings

The company commissioned additional 8 MW of its 100 MW wind project taking total commissioned capacity to 84 MW.

Ahluwalia Contracts

The company received a ₹393.04 crore order from Airport Authority of India for construction of a greenfield airport at Bundi Kota to be executed in 18 months.

Belrise Industries

The company through its subsidiary signed an agreement to acquire 100% stake in UK based Chester Hall Precision Engineering for £13.2 million at 6x EV EBITDA with revenue of ~£18.5 million.

BEML

The company received a $60 million letter of intent for design manufacture supply testing and commissioning of standard gauge metro rolling stock for the African region marking its first overseas metro rolling stock order.

Bosch

The company approved a 50:50 JV with Tata Autocomp Systems to manufacture and sell e axles and electric traction motors with proposed capital up to ₹94 crore.

G R Infraprojects

The company emerged as L1 bidder for ₹2,440.87 crore NH-33 Mokama to Munger four lane greenfield project in Bihar under HAM with 910 day completion period.

Godrej Properties

The company acquired ~20 acre land near Whitefield Bengaluru to develop a residential project with estimated revenue potential of ₹1,350 crore.

Mazagon Dock Shipbuilders

The company signed a ~$39 million contract with Shipping Corporation of India to construct and sell one 3000 DWT methanol dual fuel platform supply vessel.

Nazara Technologies

The company through its subsidiary signed agreements to acquire 50% stake in Bluetile and BestPlay for $100.3 million ₹918 crore with call and put options for remaining stake by 2028 and earnouts of $98.2 million linked to performance.

Shipping Corporation of India

The company signed a shipbuilding contract with Mazagon Dock Shipbuilders for one 3000 DWT methanol dual fuel platform supply vessel.

Zydus Lifesciences

The company signed a licensing and supply agreement with Torrent Pharma to co market Semaglutide Injection 15 mg per 3 ml in India with semi exclusive rights for Torrent while Zydus will manufacture and supply.

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